

Ref: BIZ 008/2022

April 8, 2022

Subject: Notification of detail on the first exercise of the warrants to purchase the newly issued ordinary shares of Business Alignment public company limited No.1 (BIZ-W1)

To: President
The Stock Exchange of Thailand

As Business Alignment public company limited has issued and offered the No.1 warrants to purchase the newly issued ordinary shares No.1 (BIZ-W1) the amount of 39,999,633 units on November 3, 2021. The exercise date is May 2, 2022 and November 2, 2022. (If the first exercise date and the last exercise date are not on a business day shall be postponed to the last business day prior to the original exercise date.). Total of the warrants are exercised 2 times throughout the term of the warrants.

However, since May 2, 2022 is a holiday to compensate for the National Labor Day. Therefore, according to the terms and conditions governing the rights and duties of the issuer of the warrants and the holder of the warrants to purchase the newly issued ordinary shares of Business Alignment public company limited No.1 determine that "If the first exercise date and the last exercise date are not on a business day The first exercise date and the last exercise date shall be postponed to the last business day prior to the original exercise date."

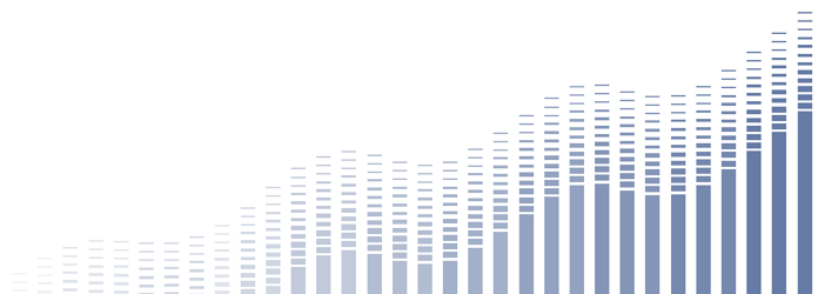
Therefore, the Company would like to inform the first exercise date is "**29 April 2022**" with the following details:

1. Exercise ratio and the exercise price
 - 1 Unit of warrant has the right purchase 1.50 ordinary share of the company at an exercise price of 4.66667 Baht per share
2. Period for notifying the intention to exercise the rights and request a notification of intent to exercise the rights
 - April 22 and 25–28 ,2022 from 9.00 -15.30 hrs.
3. Place for the exercise and the request and contact person

Company Secretary
Business Alignment public company limited
No. 92/45 Sathorn Thani Building 2, 14th Floor, North Sathorn Road, Silom Sub-district, Bangrak District, Bangkok
Contact person – Ms. Srisunun Anuchornphan
Phone number 02-6366828-9 ext 25
or download via website http://www.bizalignment.com/ir_index.php?biz_w1



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4. Exercise Method

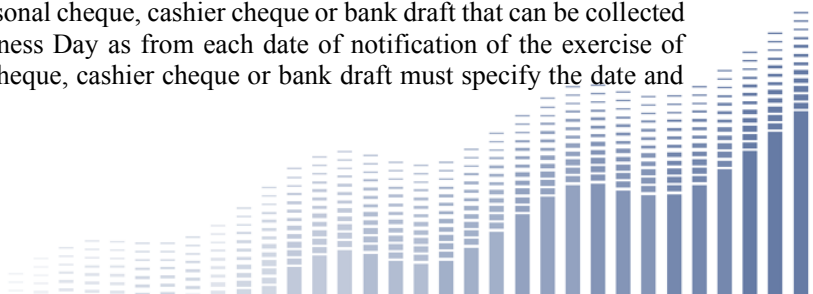
The Warrant Holders can obtain the exercise notification form to exercise the rights to purchase the Company's ordinary shares at the Company and/or the representation receiving exercise intention (if any) or download the form from the Company's website http://www.bizalignment.com/ir_index.php?biz_w1 The notification of exercising can be made at the Company or its representation receiving exercise intention

- 4.1. In case that the Warrants are in scripless system, the Warrant Holders intending to exercise the rights shall notify the intention and fill in the application forms for the withdrawal of Warrants in accordance with the requirement of the Stock Exchange.

In the event of the Warrant Holders have securities accounts of "Thailand Securities Depository Co., Ltd. for Depositor", the Warrant Holders intending to exercise the rights shall notify the intention and fill in the application forms for the withdrawal of Warrants in accordance with the requirement of the Stock Exchange by submitting to the securities Company acting as their broker (broker). The said broker will notify TSD to withdraw the Warrants from the account "Thailand Securities Depository Co., Ltd. for Depositor". TSD will issue the Warrant Certificate to be used as evidence for the exercise of Warrants to purchase the Company's newly issued ordinary shares.

In the event of the Warrant Holders do not have securities accounts and the Warrants are handle by TSD in the "Issuer Account", the Warrant Holders intending to exercise the rights shall notify the intention and fill in the application forms for the withdrawal of Warrants in accordance with the requirement of the SET by submitting to TSD to withdraw the Warrants from "Issuer Account", TSD will issue the Substitution of Warrant Certificate to be used as evidence for the exercise of Warrants to purchase the Company's ordinary shares.

- 4.2 The Warrant Holders (both holding the Warrants in certificate form and scripless form) intending to exercise the rights to purchase the Company's ordinary shares must comply with the procedures in notification for exercise of Warrants by performing and submitting the followings for the exercise of the rights within the Notification Period for Exercise of Warrants;
 - 4.2.1 The notification form to exercise of rights to purchase of the Company's ordinary shares which is filled in correctly, clearly and completely in all aspects and duly signed by the Warrant Holder and submitting the form to the Company and/or the Company's representation receiving exercise intention (if any) within the Notification Period for Exercise of Warrants.
 - 4.2.2 Warrants Certificates or Substitution of Warrant Certificates in the form prescribed by the Stock Exchange which is endorsed by the Warrant Holders in the amount of Warrants specified in the exercise notice form. In the event that the Warrant Holders do not exercise their rights to purchase the whole amount of ordinary shares and wish to authorize other persons to receive the new Warrants Certificate for the Warrants that are not yet exercised. The Warrant Holder must attach a power of attorney signed by the Warrant Holder to authorize the other persons to receive the new Warrant Certificate for the specific Warrants that have not been exercised on the Warrant Holder's behalf and send to the Company and/or the Company's representation receiving exercise intention (if any).
 - 4.2.3 Making payment in the amount as specified in the notification of exercise form and sending the evidence of payment to the Company and/or the Company's representation receiving exercise intention (if any). The Warrant Holders intending to exercise of Warrants to purchase the Company's ordinary shares must (1) transfer the money to a bank account as specified by the Company as well as providing evidence of the transaction received from the bank, as well as specifying the name-surname and telephone number that can be contacted or (2) pay by personal cheque, cashier cheque or bank draft that can be collected in Bangkok within 1 Business Day as from each date of notification of the exercise of rights, and such personal cheque, cashier cheque or bank draft must specify the date and



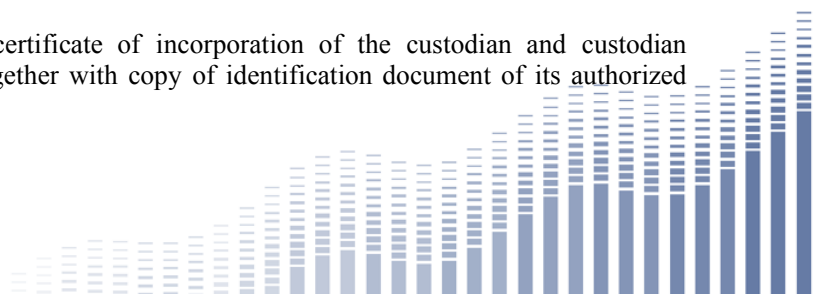
be submitted with the supporting completely documents to the Company before the exercise date at least 2 Business Days and marked crossed account payee as correct details that the Company will notify by specifying the name-surname and telephone numbers that can be contacted on the back side or (3) pay by other means as further instructed and informed by the Company and/or the Company's representation receiving exercise intention (if any).

The above exercise of rights shall be completed only when the Company and/or the Company's representation receiving exercise intention (if any) has received the good fund as specified in the notification of exercise of Warrants. In case of the Company and/or the Company's representation receiving exercise intention (if any) didn't receive or cannot collect the money for whatsoever reasons that is not attributed by the fault of the Company and/or the Company's representation receiving exercise intention (if any), the Company shall deem that the Warrant Holder cancel its intention to exercise of Warrants to purchase the Company's ordinary shares for that particular exercise. In addition, the Company and/or the Company's representation receiving exercise intention (if any) will send the Warrants Certificate together with uncollectable personal cheque, cashier cheque or bank draft back to the Warrant Holders within 10 business days as from the particular Exercise Date. The return will follow the period and procedures as per stipulate by Association of Thai Securities Companies which has been favored by the SEC. However, it shall not prevent the Warrant Holders to exercise of the rights for the next Exercise Date unless it is the Last Exercise Date. The Company shall also deem that the Warrants are expire without exercise. The Company and/or the Company's representation receiving exercise intention (if any) shall not be responsible for any interest and/or any indemnification in all aspects.

- 4.2.4 The Warrant Holders shall be responsible for stamp duty or other taxes (if any) as required under the Revenue Code or other rules or laws applicable to the exercise of rights under Warrants.

Evidence of payment of the exercise amount as specified in the notification of intent to exercise the rights to purchase ordinary shares

- 4.3 Other supporting evidences in exercise of rights;
- 4.3.1 Thai individual: a certified true copy of valid identification card, government officer identification card or state enterprise officer identification card (in case of name/last name changed resulting in the name does not match to those specified in the Warrants, the documents issued by government representation such as certificate of name/last name changing, etc. must be provided);
- 4.3.2 Foreign individual: a certified true copy of valid alien certificate or passport;
- 4.3.3 Juristic person incorporated in Thailand: copy of the affidavit issued by the Ministry of Commerce for not more than 6 months prior to that particular Exercise Date, certified by authorized director(s) of the juristic person as shown in the affidavit, together with a certified true copy of identification document of such authorized director(s) pursuant to Clause 1) or 2) above;
- 4.3.4 Juristic person incorporated outside Thailand: copy of the certificate of incorporation or corporate affidavit of the juristic person certified true copy by the authorized person(s) of the juristic person, and certified true copy of identification document of such authorized person(s) pursuant to Clause 1) or 2) above, and all documents are notarized, within 6 months prior to that particular Exercise Date, by notary public of the country issuing such documents;
- 4.3.5 Custodian: copy of the certificate of incorporation of the custodian and custodian appointment document together with copy of identification document of its authorized



person(s) pursuant to Clause 1) or 2) above certified true copy by such authorized person(s) and notarized, within 6 months prior to that particular Exercise Date, by notary public of the country issuing such documents.

If the Warrant Holders cannot provide the above documents supporting the exercise of rights, the Company and/or the Company's representation receiving exercise intention (if any) hereby reserve their rights to consider that the Warrant Holders does not wish to exercise its rights under the Warrants for that particular Exercise Date. Nonetheless, the Company and/or the Company's representation receiving exercise intention (if any) may at their own discretion allow the Warrant Holders to exercise its rights as it deems appropriate.

4.4 Number of Warrants to be exercised must be in an integer number with the Exercise Ratio of 1 unit of Warrant to 1.5 ordinary share.

4.5 The number of ordinary shares to be issued upon the exercise of Warrants shall be calculated by dividing the Warrant Holders' amount of payment as mentioned above by the exercise price at the relevant exercise period. The Company shall issue the ordinary shares in an integer number not greater than the number of Warrants multiplied by the exercise ratio. If there is a fraction of share derived from the calculation of the adjustment of exercise price and/or exercise ratio, the Company and/or the representative receiving exercise intention (if any) shall disregard such fraction from the calculation and shall refund the amount remaining from such exercise in form of a crossed check account payee only to the Warrant Holder through registered postal mail within 10 Business Days from each Exercise Date where the return will be in accordance with the time and method specified by the Association of Thai Securities Companies with the approval of the SEC, with no interest, in any case.

In case of a change in exercise ratio according to the adjustment of exercise price and/or exercise ratio as specified in the adjustment condition which results in the arising of fraction of shares from the exercise of warrants, such fractions shall be disregarded.

4.6 The Warrant Holders must exercise the rights to purchase the ordinary shares of not less than 100 ordinary shares and the amount of exercised Warrant units must be an integer number only. However, in the case where the Warrant Holders has the rights to purchase less than 100 ordinary shares, such Warrant Holders must exercise their rights to purchase all ordinary shares in one time (except for the Last Exercise Date that allows the Warrant Holders to exercise its rights to purchase the ordinary shares with no minimum limitation).

5. Payment Method / Bill of payment

5.1 Paid by cheque / draft / cashier cheque / bank draft that can be collected at the account collected within Bangkok within 1 working day with the date indicated no later than April 27,2022 and submit the request between April 22 and 25-28, 2022¹

5.2 Pay by bank transfer

Account: Bangkok Bank

Account type: Current account

Number : 1013369382 Branch Head Office Silom

Account name: Business Alignment public company limited

The money must be transferred within April 22-28,2022 at 3.30 p.m. and submit the request between April 22 and 25-28, 2022.

In payment Name of person exercising rights must be the same name that appears in the user account name and all other supporting documents, the pay-in slip, the depositor must be the same number as the person exercising the right and the amount transferred does not include the collection fee.



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In the event that the company is unable to collect the money by April 28,2022, the company will deliver the money received after April 28, 2022 and the warrants will be returned to the warrant holders within 10 business days from the exercise date without interest under any circumstances

In addition, the warrant holders will be liable for stamp duty incurred as a result of the exercise of rights under such warrants.

If have any questions about the exercise of rights to purchase the company's newly issued ordinary shares Please inquire at the contact place above on business days and hours (Monday - Friday from 8:30 a.m. to 4:00 p.m.)

Please be informed accordingly.

Sincerely yours,



(Mr. Sompong Chunekitiyanone)
Chief Executive Officer
Business Alignment Public Company Limited



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