

No. BIZ 021/2021

October 18, 2021

Subject Resolution of the Extraordinary General Meeting of Shareholders No. 1/2021

Attention President of The Stock Exchange of Thailand

Business Alignment Public Company Limited (the “Company”) would like to hereby notify the significant resolution of the Extraordinary General Meeting of Shareholders No.1/2021 which held on October 18, 2021, at 2.00 p.m. at Conference Hall 1-2 Glowfish room, Sathorn Thani Building 2, 2nd Floor, Silom Subdistrict, Bang Rak District, Bangkok 10500. The resolutions are as follows

1. Approved to the Minutes of the Annual General Meeting of Shareholders 2021

In this resolution, it must be passed with a majority vote of the shareholders who attended the meeting and voted.

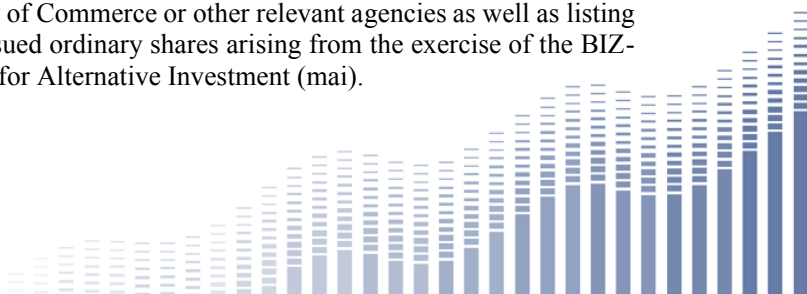
Approved by	298,408,624	votes	percent of voting rights	100.0000
Disapproved by	-	votes	percent of voting rights	0.0000
Abstained by	-	votes	percent of voting rights	0.0000
Voided Ballots	-	votes	percent of voting rights	0.0000

2. Approved to issue and allocate warrants to purchase issued ordinary shares of the Business Alignment Public Company Limited No. 1 (**BIZ-W1**) (“**Warrants**” or “**BIZ-W1 Warrant**”) amounting not exceeding 40,000,000 units to the Company’s existing shareholders pro rata to their shareholding (Right Offering) without charge, at the allocation ratio of 10 existing ordinary shares per 1 unit of BIZ-W1 Warrants (any fraction of warrants will be discarded). The term of the warrant is 1 year from the date of issuance of the warrants and the exercise price of the warrants is equal to 7.00 Baht per share. The exercise ratio of 1 warrant per 1 newly issued ordinary share. Moreover, the Company determined the record date for specifying the list of shareholders who have the right to receive the warrants to purchase the Company's issued ordinary shares of BIZ- W1 Warrants on October 28, 2021 (Record date) and the date for the allocation of the warrants to purchase issued ordinary shares of BIZ-W1 on November 3, 2021.

Assigned to the Board of Directors and/or persons assigned by the Board of Directors to be authorized to consider and determine additional amendments, change conditions, and details related to the issuance and allocation of BIZ- W1 Warrants, such as the date of issuance of the warrants, warrant allocation method, exercise period and the expiration date of the exercise of rights, etc. As well as having the power to determine the reason for issuing new ordinary shares to accommodate the change in the exercise price and/or the exercise ratio of the warrants as well as having the power to sign and amend any relevant documents and has the power to take any relevant actions or reasonably necessary for the successful issuance and allocation of BIZ-W1 warrants, including but not limited to filing an application, providing information and filing documentary evidence with the Securities and Exchange Commission, Stock Exchange of Thailand, Thailand Securities Depository Company Limited, Ministry of Commerce or other relevant agencies as well as listing the BIZ- W1 warrants and the newly issued ordinary shares arising from the exercise of the BIZ- W1 warrants to be listed on the Market for Alternative Investment (mai).



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In this resolution, it must be passed with a majority vote of the shareholders who attended the meeting and voted.

Approved by	298,408,637	votes	percent of voting rights	100.0000
Disapproved by	-	votes	percent of voting rights	0.0000
Abstained by	-	votes	percent of voting rights	0.0000
Voided Ballots	-	votes	percent of voting rights	0.0000

3. Approved to the Company's capital increase of 20,000,000 Baht from the original registered capital of 200,000,000 Baht to a new registered capital of 220,000,000 Baht by issued the capital increase ordinary share amounting 40,000,000 shares at the rate of 0.50 Baht per share to support the exercise of rights under BIZ-W1 warrants in the amount of not more than 40,000,000 units.

In this resolution, it must be passed with a vote of not less than three-fourths of the total votes of shareholders who attended the meeting and have the right to vote.

Approved by	298,408,637	votes	percent of voting rights	100.0000
Disapproved by	-	votes	percent of voting rights	0.0000
Abstained by	-	votes	percent of voting rights	0.0000
Voided Ballots	-	votes	percent of voting rights	0.0000

4. Approved to amendment amend Clause 4. of Memorandum of Association to be consistent with the capital increase. The details are as follows

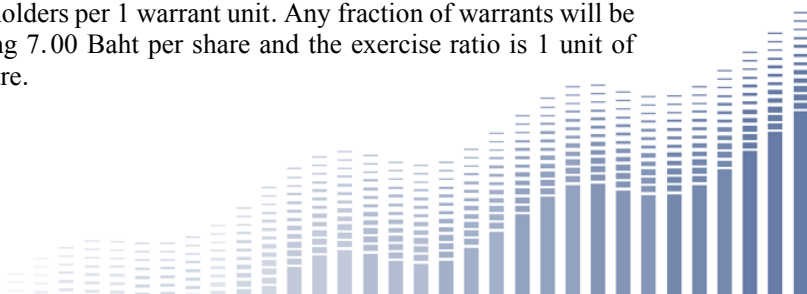
“Article 4 Registered Capital of 220,000,000	Baht	(Two hundred and twenty million baht)
Divided into	440,000,000	Shares (Four hundred and forty million shares)
Par value of	0.50	Baht (Fifty satang)
Divided into		
Ordinary Shares	440,000,000	Shares (Four hundred and forty million shares)
Preferred Shares	-	Shares (- Shares)”

In this regard, the persons assigned by the Board of Directors to proceed with the registration of amendments to the Memorandum of Association of the Company to the Department of Business Development and Ministry of Commerce have the power to amend and add words to comply with the order of the Registrar.

In this resolution, it must be passed with a vote of not less than three-fourths of the total votes of shareholders who attended the meeting and have the right to vote.

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Disapproved by	-	votes	percent of voting rights	0.0000
Abstained by	-	votes	percent of voting rights	0.0000
Voided Ballots	-	votes	percent of voting rights	0.0000

5. Approved to allocate of capital increase shares amounting 40,000,000 shares the rate of 0.50 baht per share to support the exercise of rights under warrants of Business Alignment Public Company Limited No.1 (BIZ-W1) in the amount of not more than 40,000,000 units issued to the existing shareholders of the Company in proportion to their shareholding (Right Offering), without charge, at the rate of 10 existing ordinary shareholders per 1 warrant unit. Any fraction of warrants will be discarded. The exercising price equaling 7.00 Baht per share and the exercise ratio is 1 unit of warrant per 1 newly issued ordinary share.



In this resolution, it must be passed with a majority vote of the shareholders who attended the meeting and voted.

Approved by	298,408,637	votes	percent of voting rights	100.0000
Disapproved by	-	votes	percent of voting rights	0.0000
Abstained by	-	votes	percent of voting rights	0.0000
Voided Ballots	-	votes	percent of voting rights	0.0000

Please be informed accordingly.

Sincerely yours,



(Mr. Sompong Chunekitiyanone)
Chief Executive Officer
Business Alignment Public Company Limited



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